



US Department of  
Transportation  
**Federal Highway  
Administration**



**AASHTO**  
CENTER FOR EXCELLENCE IN PROJECT  
**FINANCE**  
Expertise. Research. Consulting.



**Tuesday / June 16, 2009**  
**9:30am - 3:30pm**

## **Capital Markets Listening Session**

*Delivering Transportation Infrastructure in Today's Market:  
Challenges and USDOT Tools*

**Venue:** The Liaison Capitol Hill Hotel, Washington, DC

**Registration:** Go to [www.housmanandassociates.com](http://www.housmanandassociates.com) and click on the Center for Excellence in Project Finance logo to register. Please RSVP by June 9th.

**Questions?** Contact Ernie Cochran ([ernie@housmanandassociates.com](mailto:ernie@housmanandassociates.com)).

*FHWA's Office of Innovative Program Delivery and AASHTO's Center for Excellence in Project Finance are sponsoring a listening session about the current state of the financial markets, and how it affects financing and procurement of transportation infrastructure projects.*

*Financial and transportation industry participants, including investment bankers, rating agencies, financial advisors, insurance companies, consultants, highway and transit agency financial experts are invited to share their views on the current outlook for bringing projects to market, and the role of innovative tools such as tolling and pricing, HOT lanes, TIFIA credit assistance, Private Activity Bonds, Build America Bonds, and public-private procurement models.*

### **FHWA's Office of Innovative Program Delivery**

FHWA established OIPD in October 2008 to serve as a catalyst for change and offer a comprehensive suite of resources to assist the transportation community in delivering transportation programs and projects. The office includes the TIFIA joint program office, which provides direct Federal credit assistance, as well as experts in tolling, pricing, project finance, public-private partnerships, and project delivery.

[www.fhwa.dot.gov/ipd](http://www.fhwa.dot.gov/ipd)

### **AASHTO Center for Excellence in Project Finance**

Established in the 2005 SAFETEA-LU transportation authorization act, the mission of the AASHTO Center for Excellence in Project Finance is to provide support to State Departments of Transportation in the development of finance plans and project oversight tools and to develop and offer training and state-of-the-art finance methods to advance transportation projects and leverage funding.

<http://www.transportation-finance.org>